

## Matheson Financial Advisors is Pleased to Announce These Recent Transactions



ACQUIRED BY



March 2008

Initiated and negotiated the transaction on behalf of RHL



ACQUIRED BY



September 2008

Served as the Financial Advisor to the TBE independent ESOP trustee, providing valuation advice and a fairness opinion



ACQUIRED



March 2008

Initiated and negotiated the transaction on behalf of HRG



ACQUIRED



March 2009

Provided valuation, deal structuring, and negotiations on behalf of Thornton Tomasetti



ANCHOR  
ENVIRONMENTAL, L.L.C.

MERGED  
WITH



February 2009

Served as independent valuation and financial advisor to both companies

Matheson Financial Advisors provides a broad range of corporate financial advisory and investment banking services for Architecture, Engineering, Construction, and Environmental Consulting firms including:

Independent Business Valuations  
Ownership Transition Planning  
Fairness Opinions  
Mergers and Acquisitions Representation  
Financial Management Consulting

To learn more about how Matheson Financial Advisors can help you build shareholder value, manage exit strategies, and plan for the future, please visit our web site [www.mathesonadvisors.com](http://www.mathesonadvisors.com) or call 703-760-9120.



MATHESON FINANCIAL ADVISORS, INC.

Building Success by Building Shareholder Value