

MATHESON FINANCIAL ADVISORS IS PLEASED TO ANNOUNCE THESE RECENT TRANSACTIONS



June 2010

Provided valuation, deal structuring, and negotiations on behalf of ILA Zammit Engineering



May 2010

Provided valuation and successfully negotiated the transaction on behalf of Clancy as their financial and M&A advisor



September 2009

Served as Financial Advisor to OWP/P and its non-ESOP shareholders, providing due diligence, valuation opinions of both companies and the combined entity, and a Fairness Opinion



September 2009

Successfully initiated and negotiated the transaction on behalf of Beyaz & Patel as their financial and M&A advisor



March 2009

Provided valuation, deal structuring, and negotiations on behalf of Thornton Tomasetti



February 2009

Served as independent valuation and financial advisor to both companies

Matheson Financial Advisors provides a broad range of corporate financial advisory and investment banking services for Architecture, Engineering, Construction, and Environmental Consulting firms including:

Independent Business Valuations
Ownership Transition Planning
Fairness Opinions
Mergers and Acquisitions Representation
Financial Management Consulting

To learn more about how Matheson Financial Advisors can help you build shareholder value, manage exit strategies, and plan for the future, please visit our web site www.mathesonadvisors.com or call 703-760-9120.



MATHESON FINANCIAL ADVISORS, INC.

Building Success by Building Shareholder Value