

MATHESON FINANCIAL ADVISORS IS PLEASED TO ANNOUNCE THESE RECENT TRANSACTIONS



October 2011

Served as the financial and valuation advisor to Winzler & Kelly



December 2010

Served as the financial and valuation advisor to Mark Thomas & Company



October 2010

Successfully initiated and negotiated the transaction on behalf of Integra as their financial and M&A advisor



June 2010

Provided valuation, deal structuring, and negotiations on behalf of ILA Zammit Engineering



May 2010

Provided valuation and successfully negotiated the transaction on behalf of Clancy Environmental Consulting, Inc. as their financial and M&A advisor



September 2009

Served as financial advisor to OWP/P and its non-ESOP shareholders, providing due diligence, valuation opinions of both companies and the combined entity, and a Fairness Opinion

Matheson Financial Advisors provides a broad range of corporate financial advisory and investment banking services for Architecture, Engineering, Construction, and Environmental Consulting firms including:

Independent Business Valuations
Ownership Transition Planning
Fairness Opinions
Mergers and Acquisitions Representation
Financial Management Consulting

To learn more about how Matheson Financial Advisors can help you build shareholder value, manage exit strategies, and plan for the future, please visit our web site www.mathesonadvisors.com or call 703-760-9120.



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Building Success by Building Shareholder Value