



MATHESON FINANCIAL ADVISORS, INC.

## 2021 Capital Strategies and M&A Forum Registration Form

Hosted by Matheson Financial Advisors, Inc.

June 6-8, 2021

**Early bird registration - \$2,250 before April 30/Full forum registration fee - \$2,500 after April 30**

*Multiple employees from the same company are eligible for discounted rate - \$100 off per each additional attendee. Please call 703-760-9124 or email [events@mathesonadvisors.com](mailto:events@mathesonadvisors.com) to register with the multiples discount. Fee includes all activities, meals, and breaks from Sunday evening through Tuesday closing.*

First name \_\_\_\_\_ Last name \_\_\_\_\_

Name for Badge \_\_\_\_\_ Title \_\_\_\_\_

Company Name \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_ Email Address \_\_\_\_\_

Company website \_\_\_\_\_ Phone \_\_\_\_\_

Payment type  Credit card  Check

**Sunday\* I will attend the Monday opening BBQ (no addtl. charge)** Yes No

**Monday\* I will attend the Monday evening cocktail reception and dinner (no addtl. charge)** Yes No

**Tuesday \* I will attend the Tuesday closing buffet lunch (no addtl. charge)** Yes No

I am interested in playing golf on Wednesday afternoon (Greens fees are NOT included in Forum fee)  Yes  No

Payment Amount\* (early-bird \$2,250/after April 30 \$2,500)

### \_\_\_\_\_ PAYMENT INFORMATION

Name on card \_\_\_\_\_

Card Number \_\_\_\_\_

Expiration Date \_\_\_\_\_

Card Type  VISA  MC  AMEX

CCV Code \_\_\_\_\_

Billing Address, if different from above.

Address \_\_\_\_\_ City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

**Hotel rooms are available for \$279 per night at the Four Seasons Las Colinas. You can either reserve your room online at <https://book.passkey.com/e/50160045> or by calling 972-717-2499. Please be sure to mention that you are part of the Matheson Advisors event to receive the special rate. The group rate will be available until May 17th and there are a limited number of rooms available at this rate, so please reserve your room as soon as possible.**

To register, please fill out this form and send to Cindy Jalkian at

[cjalkian@mathesonadvisors.com](mailto:cjalkian@mathesonadvisors.com)

Phone: 703-992-9124 Fax: 703-760-9121

**CANCELLATION POLICY: If you have to cancel your registration, Matheson Advisors will provide a full refund for cancellations received in writing by April 15, 2021; a 50% refund for cancellations received in writing by April 30, 2021; and no refund for cancellations received after April 30, 2021.**